

Update on Long Term Care Insurance 101

8:30 a.m. – Check-in/Light Breakfast - 9:00 a.m. – 12:00 p.m. - Seminar

Two dates - See registration form to select the date that works for you!

Tuesday, May 2, 2017 - Ahrens Financial Group, 300 Corporate Parkway, Suite 110N, Amherst

Tuesday, May 9, 2017 – Bar Association of Erie County, 438 Main Street, Buffalo, NY

3.0 CLE credits: 2.5 Areas of Professional Practice, 0.5 Skills

Presenters:

Linda Stravalaci Grear, Esq., *HoganWillig*

Richard Lash, CLTC, LUTCF, *Long Term Care Specialist, Ahrens Financial Group*

Topics to be covered:

- What is Long Term Care?
- Why is Long Term Care an Important Issue?
- Who Pays for Long Term Care?
- Medicare
- Medicaid (Title XIX)
- Private Health Insurance
- Out-of Pocket
- Self-Insuring
- Partnership Plans
- Types of Long Term Care Insurance Policies
- Plan Design for Qualified Long Term Care Insurance Policies
- Tax Advantages of Qualified LTC Policies
- Employers
- Self Employed Individuals (Partnerships, LLC's/Sole Proprietors, S-Corporations)
- C-Corporations
- Non-Qualified Policies

Erie Institute of Law Registration Form – Update on Long Term Care Insurance 101

Please make sure to select the date that you wish to attend:

May 2, 2017 at Ahrens ~ BAEC Members: \$75 Non- Members: \$110 Hardcopy material: \$20

May 9, 2017 at BAEC ~ BAEC Members: \$75 Non- Members: \$110 Hardcopy material: \$20



Walk-in registrants add \$5

The Erie Institute now provides material via electronic delivery. Please be sure to add your email address below. If you would like a hard copy, check the box above and add \$20 to the registration fee. Thank you.

Name _____

Firm _____

Address _____

City _____ State _____

Zip _____ Phone _____ Fax _____

E-mail _____

Enclosed is my check in the amount of \$_____ Visa MC

Card Number _____ Exp. Date _____

Cardholder Signature _____

Accreditation: The Erie Institute of Law has been certified by the New York State Continuing Legal Education Board as an accredited provider of continuing legal education in the state of New York.

Cancellation Policy: If you are unable to attend a seminar for which you have already registered, call the CLE department at 852-8687. For a full refund, notice of your cancellation must be received 48 hours in advance of a program. **Cancellations received less than 48 hours in advance are subject to a \$10 administrative fee.** Registrants who are pre-registered and fail to attend will receive course materials in lieu of a refund.

Mail or Fax to: Erie Institute of Law, 438 Main Street, Sixth Floor, Buffalo, New York 14202, (716) 852-8687, Fax (716) 852-7641. Register online at www.eriebar.org. **Tuition assistance available. Please call to request an application.**